

IMPORTANT: Please fully complete all sections and email the completed form to brokers@srbs.co.uk. We aim to respond within two working days

About You

Your Full Name			
Brokerage			
Contact Number			
Email Address			
Network (Please Tick)	L&G Simply Biz MAB Other (Please Specify): _____	PMS TMA Paradigm	Mortgage Intelligence Sesame Finova

Loan Application Details

Application Type	Purchase	Remortgage	
Product	Residential	Buy-To-Let	Holiday Let
Total Loan Size Required	£ _____		
Repayment Loan Size Required	£ _____		
Interest Only Loan Size Required	£ _____		
Deposit Size	£ _____		
Source of Deposit			
PP / Val	£ _____		
Term Required			

Property Details

Property Location (Full Address)			
Property Type (Detached, Apartment etc)			
If flat, please provide:	Term of Lease: _____ Yrs	No. of stories in block: _____	
If BTL, please provide rental income	£ _____		
If HL, please provide weekly rental for low, mid and high season	Low £ _____	Mid £ _____	High £ _____

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About Your Clients

	Client 1	
Full Legal Name		
Previous Name(s)		
Date of Birth		
Country of Birth		
Nationality		
Current Address		
Previous Address (3 years of address required)		
Residency Status (Please include how long they've been in the UK, VISA type and time left on it)		
Employment Type (Full Time, Part Time, Contractor etc)		
Occupation		
Planned Retirement Age		
Income being used for affordability (Please break down if more than one source including Gross & Net values)		
Number of dependants		
Age of dependants		
Is there any childcare or maintenance payable?	YES	NO
If YES, how much?		

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	Client 2	
Full Legal Name		
Previous Name(s)		
Date of Birth		
Country of Birth		
Nationality		
Current Address		
Previous Address (3 years of address required)		
Residency Status (Please include how long they've been in the UK, VISA type and time left on it)		
Employment Type (Full Time, Part Time, Contractor etc)		
Occupation		
Planned Retirement Age		
Income being used for affordability (Please break down if more than one source including Gross & Net values)		
Number of dependants		
Age of dependants		
Is there any childcare or maintenance payable?	YES	NO
If YES, how much?		

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About Your Clients

	Client 3	
Full Legal Name		
Previous Name(s)		
Date of Birth		
Country of Birth		
Nationality		
Current Address		
Previous Address (3 years of address required)		
Residency Status (Please include how long they've been in the UK, VISA type and time left on it)		
Employment Type (Full Time, Part Time, Contractor etc)		
Occupation		
Planned Retirement Age		
Income being used for affordability (Please break down if more than one source including Gross & Net values)		
Number of dependants		
Age of dependants		
Is there any childcare or maintenance payable?	YES	NO
If YES, how much?		

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About Your Clients

	Client 4	
Full Legal Name		
Previous Name(s)		
Date of Birth		
Country of Birth		
Nationality		
Current Address		
Previous Address (3 years of address required)		
Residency Status (Please include how long they've been in the UK, VISA type and time left on it)		
Employment Type (Full Time, Part Time, Contractor etc)		
Occupation		
Planned Retirement Age		
Income being used for affordability (Please break down if more than one source including Gross & Net values)		
Number of dependants		
Age of dependants		
Is there any childcare or maintenance payable?	YES	NO
If YES, how much?		

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The Clients Credit Commitments

	Client 1		Client 2	
Loans (Monthly Commitments i.e. Car Loans, Mortgages etc)	£		£	
Are these being repaid?	YES	NO	YES	NO
Credit (Outstanding Balances i.e. Credit Card)	£		£	
Are these being repaid?	YES	NO	YES	NO
	Client 3		Client 4	
Loans (Monthly Commitments i.e. Car Loans, Mortgages etc)	£		£	
Are these being repaid?	YES	NO	YES	NO
Credit (Outstanding Balances i.e. Credit Card)	£		£	
Are these being repaid?	YES	NO	YES	NO

The Clients Credit History Details

		Client 1	Client 2
Arrears (Secured + Unsecured)	Number of missed payments		
	Date of latest missed payments		
CCJ / Default	Total £ Value		
	Date satisfied		
DMP / DRO / IVA	Date last in force		
Repossession	Date of repossession		
Bankruptcy	Date discharged		
Payday Loans	Date discharged		

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The Clients Credit History Details

		Client 3	Client 4
Arrears (Secured + Unsecured)	Number of missed payments		
	Date of latest missed payments		
CCJ / Default	Total £ Value		
	Date satisfied		
DMP / DRO / IVA	Date last in force		
Repossession	Date of repossession		
Bankruptcy	Date discharged		
Payday Loans	Date discharged		

Additional Details

Details of additional properties (i.e. number in portfolio, total mortgage balances, total value, total rent and total mortgage payments)	
Details of main residence (i.e. mortgage balance, value and mortgage payment)	
Savings / Assets	
Commitments	

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Consent disclaimer

I confirm that the client(s) have provided consent for the Society to carry out the required anti-money laundering checks and a full credit search following the submission of this form.

YES
NO

My client(s) understand that such a search will be recorded on their credit History

YES
NO

Notes / Case Summary *(to include areas of complexity)*