

## Change of Address

### Member Details - Please complete one Change of Address form per member

*Title	
*First name(s)	
*Surname	
*Date of birth	
*NI Number	
*Telephone	
*Email	
*Occupation	
*Nationality	
*Are you a citizen and tax resident of the UK only? If no, please complete the supporting FATCA declaration leaflet	<input type="checkbox"/> Yes <input type="checkbox"/> No

### Member Address Details

OLD ADDRESS DETAILS		NEW ADDRESS DETAILS	
*Address		*Address	
		*Postcode	
*Postcode		*Date moved to this address (Month and year)	

**Please note:** If we're unable to verify the new address with our electronic checks, we'll require proof of the new address. To see what ID we accept and how to certify copies, please refer to our "Confirming your Identity" leaflet: <https://srbs.co.uk/savings/savings-forms-and-leaflets/>.

### Existing Accounts with the Society

*Account Number(s) (10-digit number - Please include any letters)																																																																																																																																																																								
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*Are you registered for our online banking?	Yes <input type="checkbox"/> No <input type="checkbox"/>																																																																																																																																																																							

### Children's Accounts

*Are you a signatory on any children's accounts who are moving address with you? If <b>YES</b> , please give details below:	Yes <input type="checkbox"/> No <input type="checkbox"/>
*Child 1 - Full Name	
*Child 1 - Account number(s)	
*Child 2 - Full Name	
*Child 2 - Account Number(s)	
*Child 3 - Full Name	
*Child 3 - Account Number(s)	

## Communications from the Society

Here at The Stafford Building Society ('Society', 'we'), we take your privacy seriously and will only use your email address to send you important updates about your account and membership. This includes essential information such as service notifications, changes to terms, Member events and Annual General Meeting (AGM) information. These communications are part of your membership and cannot be opted out of. If a valid email address is not provided, any major updates will be sent via post. If you contact the Society by email, please send any personal data securely.

You can also choose to receive marketing and community updates, which may include information about new Society products, Member offers or news about the Society's community initiatives.

## Marketing Preferences

You can change or cancel your choices at any time by contacting us at The Stafford Building Society, 4 Market Square, Stafford, ST16 2JH.

**I confirm that the Society can contact me for marketing purposes:**

### Account holder 1

Post  Email  Telephone  No Marketing

## Do you need additional support?

We want every Member to feel supported. If there's anything we can do to make things easier for you, for example, if you're living with a health condition, disability, or other personal circumstances, please let us know so we can support you in the way that works best for you.

If you'd like a member of our team to get in touch, please tick below and select a preferred contact method - phone or email. We'll follow up as soon as possible to understand your needs and discuss how The Stafford Building Society can best support them.

Contact me via **telephone**

Contact me via **email**

## Agreement and Declaration

**Your declaration - In signing this application form, you confirm the following declaration:**

- I declare that the information I/we have given on this form is true to the best of our knowledge and belief and undertake to inform the Society of any changes in my/our circumstances.
- I agree to be bound by the Rules of the Society, the Society's Savings Account Terms and Conditions and any specific conditions applicable to this account (a copy of which I/we have received).
- I agree to be bound by the rules of the Society and the Charitable Assignment Scheme described above in the application form and in our savings T&C's.
- I agree to the section called "Important - Use of Your Information" including the Privacy Policy and agree to the Society using my information in the manner specified.
- That I have had the opportunity to read the Society's Privacy Notice and ask any questions.

Account holder 1		Account holder 2 (If change of address is for a mortgage)	
*Full Name		*Full Name	
*Signature		*Signature	
*Date		*Date	
Account holder 3 (If change of address is for a mortgage)		Account holder 4 (If change of address is for a mortgage)	
*Full Name		*Full Name	
*Signature		*Signature	
*Date		*Date	

## Change of Address

### OFFICE USE ONLY

Member CUID number			
Signature has been verified			
New address has been verified and source of verification logged			
Customer and account profiles have been updated with all details			
Check to ensure that all accounts held by the member have been identified and updated			
Online banking account has been updated where appropriate			
Confirmation that address has changed has been issued to Member			
Address Change Completed by		Address Change Checked by	
*Full Name		*Full Name	
*Signature		*Signature	
*Date		*Date	