

## Change of Account Holder(s)

### Current Account Holder(s) Details

ACCOUNT HOLDER 1		ACCOUNT HOLDER 2	
*Title		*Title	
*First name(s)		*First name(s)	
*Surname		*Surname	
*Address		*Address	
*Date of birth		*Date of birth	
*NI Number		*NI Number	
*Telephone		*Telephone	
*Email		*Email	
*Holder to be removed from the account?	<input type="checkbox"/> Yes <input type="checkbox"/> No	*Holder to be removed from the account?	<input type="checkbox"/> Yes <input type="checkbox"/> No
*Are you currently registered for our online banking?	<input type="checkbox"/> Yes <input type="checkbox"/> No	*Are you currently registered for our online banking?	<input type="checkbox"/> Yes <input type="checkbox"/> No

### New Account Holder(s) Details

ACCOUNT HOLDER 1		ACCOUNT HOLDER 2	
*Title		*Title	
*First name(s)		*First name(s)	
*Surname		*Surname	
*Address		*Address	
*Date of birth		*Date of birth	
*NI Number		*NI Number	
*Telephone		*Telephone	
*Email		*Email	
*Are you currently registered for our online banking?	<input type="checkbox"/> Yes <input type="checkbox"/> No	*Are you currently registered for our online banking?	<input type="checkbox"/> Yes <input type="checkbox"/> No

### Account Withdrawal Instructions

*Withdrawals to be paid by:
Any one <input type="checkbox"/>
Both <input type="checkbox"/>

## Marketing Preferences

I confirm that the Society can contact me by <b>telephone</b> for marketing purposes:	Account holder 1 <input type="checkbox"/> Account holder 2 <input type="checkbox"/>
I confirm that the Society can contact me by <b>post</b> for marketing purposes:	Account holder 1 <input type="checkbox"/> Account holder 2 <input type="checkbox"/>
I confirm that the Society can contact me by <b>email</b> for marketing purposes:	Account holder 1 <input type="checkbox"/> Account holder 2 <input type="checkbox"/>
Please tick here if you don't want to receive any form of marketing from the Society:	Account holder 1 <input type="checkbox"/> Account holder 2 <input type="checkbox"/>

## Do you need additional support?

We want every Member to feel supported. If there's anything we can do to make things easier for you, for example, if you're living with a health condition, disability, or other personal circumstances, please let us know so we can support you in the way that works best for you.

If you'd like a member of our team to get in touch, please tick below and select a preferred contact method - phone or email. We'll follow up as soon as possible to understand your needs and discuss how The Stafford Building Society can best support them.

Contact me via <b>telephone</b>	Account holder 1 <input type="checkbox"/>	Account holder 2 <input type="checkbox"/>
Contact me via <b>email</b>	Account holder 1 <input type="checkbox"/>	Account holder 2 <input type="checkbox"/>

## Appendix 1 - Important Information - Use of Your Information

For the latest information on how we use your data, please refer to our privacy policy. This can be found on our website ([www.srbs.co.uk/privacy-policy](http://www.srbs.co.uk/privacy-policy)) or by asking for a physical copy from the branch staff.

## Agreement and Declaration

**Your declaration - In signing this application form, you confirm the following declaration:**

- I/We declare that the information I/we have given on this form is true to the best of our knowledge and belief and undertake to inform the Society of any changes in my/our circumstances.
- I/We agree to the section called "IMPORTANT - USE OF YOUR INFORMATION" and agree to the Society using this information in the manner specified.

<b>To be signed below by the existing account holders</b> (If you're being removed from the account or if you're an existing holder remaining on the account, please sign here)			
<b>Signed - Existing Account holder 1</b>		<b>Signed - Existing Account holder 2</b>	
*Signature		*Signature	
*Date		*Date	

<b>To be signed below by the new account holders</b> (If you're being added as a brand-new account holder, please sign here)			
<b>PLEASE NOTE: New account holder must complete a new application for relevant type of account</b>			
<b>Signed - New Account holder 1</b>		<b>Signed - New Account holder 2</b>	
*Signature		*Signature	
*Date		*Date	

# Change of Account Holder(s)



## Office Use ONLY

Member(s) CUID number(s)	
Account Number	
Completed by..... Date..... Signature	