

Current Account Holder(s) Details

NOTE: JLMSG guidelines Part I Nov 2014: Controlling person - individuals either owning or controlling more than 25% of body corporates or partnerships (or at least 25% of trusts) or otherwise owning or controlling the customer (5.3.9).

ACCOUNT HOLDER 1		ACCOUNT HOLDER 2	
*Title		*Title	
*First name(s)		*First name(s)	
*Surname		*Surname	
*Address		*Address	
*Date of birth		*Date of birth	
*NI Number		*NI Number	
*Telephone		*Telephone	
*Email		*Email	
*Holder to be removed from the account?	☐ Yes ☐ No	*Holder to be removed from the account?	☐ Yes ☐ No
*Signatory or Controller	☐ Signatory ☐ Controller	*Signatory or Controller	☐ Signatory ☐ Controller
ACCOUNT HOLDER 3		ACCOUNT HOLDER 4	
*Title		*Title	
*First name(s)		*First name(s)	
*Surname		*Surname	
*Address		*Address	
*Date of birth		*Date of birth	
*NI Number		*NI Number	
*Telephone		*Telephone	
*Email		*Email	
*Holder to be removed from the account?	☐ Yes ☐ No	*Holder to be removed from the account?	☐ Yes ☐ No
*Signatory or Controller	☐ Signatory ☐ Controller	*Signatory or Controller	☐ Signatory ☐ Controller

Change of Account Holder(s) Corporate and Club Accounts

New Account Holder(s) Details To Be Added

NEW ACCOUNT HOLDER 1		NEW ACCOUNT HOLDER 2	
*Title		*Title	
*First name(s)		*First name(s)	
*Surname		*Surname	
*Address		*Address	
*Date of birth		*Date of birth	
*NI Number		*NI Number	
*Telephone		*Telephone	
*Email		*Email	
*Signatory or Controller	☐ Signatory ☐ Controller	*Signatory or Controller	☐ Signatory ☐ Controller
NEW ACCOUNT HOLDER 3		NEW ACCOUNT HOLDER 4	
*Title		*Title	
*First name(s)		*First name(s)	
*Surname		*Surname	
*Address		*Address	
*Date of birth		*Date of birth	
*NI Number		*NI Number	
*Telephone		*Telephone	
*Email		*Email	
*Signatory or Controller	☐ Signatory ☐ Controller	*Signatory or Controller	☐ Signatory ☐ Controller

Account Withdrawal Instructions

*Withdrawals to be paid by:

Any one ☐
 All ☐
 Other (Please Specify) ☐ _____ of the signatures of the Account holder(s) named above.

Marketing Preferences

I confirm that the Society can contact me by telephone for marketing purposes:	Account holder 1 ☐	Account holder 3 ☐
	Account holder 2 ☐	Account holder 4 ☐
I confirm that the Society can contact me by post for marketing purposes:	Account holder 1 ☐	Account holder 3 ☐
	Account holder 2 ☐	Account holder 4 ☐
I confirm that the Society can contact me by email for marketing purposes:	Account holder 1 ☐	Account holder 3 ☐
	Account holder 2 ☐	Account holder 4 ☐
Please tick here if you don't want to receive any form of marketing from the Society:	Account holder 1 ☐	Account holder 3 ☐
	Account holder 2 ☐	Account holder 4 ☐

The Stafford Building Society is a trading name for the Stafford Railway Building Society. The Stafford Railway Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Register Number 206063

Appendix 1 - Important Information - Use of Your Information

For the latest information on how we use your data, please refer to our privacy policy. This can be found on our website (www.srbs.co.uk/privacy-policy) or by asking for a physical copy from the branch staff.

Agreement and Declaration

Your declaration - In signing this application form, you confirm the following declaration:

- I/We declare that the information I/we have given on this form is true to the best of our knowledge and belief and undertake to inform the Society of any changes in my/our circumstances.
- I/We agree to the section called "IMPORTANT - USE OF YOUR INFORMATION" and agree to the Society using this information in the manner specified.

To be signed below by the existing & remaining account holders

(This includes members being removed from the account)

Signed - Existing Account holder 1		Signed - Existing Account holder 2	
*Signature		*Signature	
*Date		*Date	
Signed - Existing Account holder 3		Signed - Existing Account holder 4	
*Signature		*Signature	
*Date		*Date	

To be signed below by the new account holders

(If you're being added as a brand-new account holder, please sign here)

PLEASE NOTE: New account holder must complete a new application for relevant type of account

Signed - New Account holder 1		Signed - New Account holder 2	
*Signature		*Signature	
*Date		*Date	
Signed - New Account holder 3		Signed - New Account holder 4	
*Signature		*Signature	
*Date		*Date	

Office Use ONLY

Member(s) CUID Number(s)			
Account Number			
Completed by.....	Date.....	Signature	