

IMPORTANT: Please fully complete all sections and email the completed form to brokers@srbs.co.uk. We aim to respond within two working days

About You

Your Full Name	
Brokerage	
Contact Number	
Email Address	
Network (Please Tick)	<input type="checkbox"/> L&G <input type="checkbox"/> PMS <input type="checkbox"/> Simply Biz <input type="checkbox"/> TMA <input type="checkbox"/> MAB <input type="checkbox"/> Paradigm <input type="checkbox"/> Finova <input type="checkbox"/> Sesame <input type="checkbox"/> Other (Please Specify): _____

About Your Clients

	Client 1	Client 2
Full Legal Name		
Date of Birth		
Nationality		
Employment Type (Full Time, Part Time, Contractor etc)		
Occupation		
Income being used for affordability (Please break down if more than one source)		
Number of dependants		
Age of dependants		

About Your Clients (Con't)

	Client 3	Client 4
Full Legal Name		
Date of Birth		
Nationality		
Employment Type (Full Time, Part Time, Contractor etc)		
Occupation		
Income being used for affordability (Please break down if more than one source)		
Number of dependants		
Age of dependants		

The Clients Credit Commitments

	Client 1	Client 2
Loans (Monthly Commitments i.e. Car Loans, Mortgages etc)	£	£
Credit (Outstanding Balances i.e. Credit Card)	£	£
	Client 3	Client 4
Loans (Monthly Commitments i.e. Car Loans, Mortgages etc)	£	£
Credit (Outstanding Balances i.e. Credit Card)	£	£

The Clients Credit History Details

		Client 1	Client 2
Arrears (Secured + Unsecured)	Number of missed payments		
	Date of latest missed payments		
CCJ / Default	Total £ Value		
	Date satisfied		
DMP / DRO / IVA	Date last in force		
Repossession	Date of repossession		
Bankruptcy	Date discharged		
Payday Loans	Date discharged		
		Client 3	Client 4
Arrears (Secured + Unsecured)	Number of missed payments		
	Date of latest missed payments		
CCJ / Default	Total £ Value		
	Date satisfied		
DMP / DRO / IVA	Date last in force		
Repossession	Date of repossession		
Bankruptcy	Date discharged		
Payday Loans	Date discharged		

Additional Details

Details of additional properties (i.e. number in portfolio, total mortgage balances, total value, total rent and total mortgage payments)	
Details of main residence (i.e. mortgage balance, value and mortgage payment)	
Savings / Assets	
Commitments	

Loan Application Details

Application Type	<input type="checkbox"/> Purchase	<input type="checkbox"/> Remortgage	
Product	<input type="checkbox"/> Residential	<input type="checkbox"/> Buy-To-Let	<input type="checkbox"/> Holiday Let
Loan Size Required	£		
Deposit Size	£		
Source of Deposit			
PP / Val	£		
Term Required			
Repayment Type	<input type="checkbox"/> Repayment	<input type="checkbox"/> Interest Only	<input type="checkbox"/> Part & Part

Property Details

Property Location (Full Address)			
Property Type (Detached, Apartment etc)			
If flat, please provide:	Term of Lease: _____ Yrs	No. of stories in block: _____	
If BTL, please provide rental income	£		
If HL, please provide weekly rental for low, mid and high season	Low £ _____	Mid £ _____	High £ _____

Notes / Case Summary *(to include areas of complexity)*

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