



Third-Party Authority Form for Product Transfers

What is Third-Party Authority?

This document allows the named person who is not an account holder on your mortgage permission to discuss your Mortgage Product Transfer and receive correspondence in relation to this.

How can you grant Third-Party Authority?

You can grant the authority to a named individual by completing the form. The Third-Party Authority Form must be fully signed and dated by all borrowers on the mortgage.

Who can hold Third-Party Authority?

This form is only suitable for Mortgage Brokers, Intermediaries or Financial Advisers.

How long does a Third-Party Authority last?

Once submitted a Third-Party Authority Form remains valid for 12 months from the date on the form.

The Third-Party Authority can be withdrawn by contacting the Society in writing or by email from an email address we have registered for a borrower on the account.

The Third-Party Authority Holder can also relinquish their authority at any time by contacting the Society in writing or by email from the email address provided for them on the Third-Party Authority Form.

Account Holders Details:

Mortgage Account Number	
Account Holder/s Name/s	
Account Holder/s Address	

I / we give my / our authority for the persons named below to:

- Discuss information **and** receive copies of all correspondence in relation to our Mortgage Product Transfer sent by The Stafford Building Society in relation to the mortgage account identified above for a period of 12 months commencing from the date on this form.

To protect the security of your account, before discussing it with your Third-Party Authority Holder we will always ask them to complete our call security procedure. We will ask them to:

- Confirm the Mortgage Account Number they wish to discuss.
- Correctly answer one or more additional questions based on the information provided in the "Third-Party Authority Details Table" below, and/or to provide the full names of all borrowers on the account.

Third Party Details:

Full Name	
Organisation Name	
Telephone Number	
Email Address	

Please read the following statements before signing below I/we understand:

- Unless withdrawn by me/us or cancelled by the Third-Party Authority Holder, this Authority will remain valid for a period of 12 months from the date shown below.
- I/we understand that we can withdraw this Authority at any time by contacting The Stafford Building Society in writing or by email from an email address held on the account.
- The Third-Party Authority Holder can relinquish their Authority by contacting The Stafford Building Society in writing or by email from the email address supplied above.

Signed:

Date:
