The Stafford For Intermediaries



The Stafford IntermediariesHub

Registration Guide for Existing Brokers

Version: Aug 2024



Online Registration - Re-Registering from SRBS Broker Mortgage Hub to The Stafford Intermediaries Hub

1	.a

You may already have an account which you used to log in to submit cases on our **'SRBS Broker Mortgage Hub'**. Your account will still be valid but will need to be transferred across to our new system **'The Stafford Intermediaries Hub'**.

To transfer your account select the following hyperlink: https://intermediaries.srbs.co.uk/

Then select **'Sign up now'** and then enter your email address that you used when logging into SRBS Broker Mortgage Hub and click **'Send verification** code'

Start your loans journey	
Used MV Loans Origination before? You can sign in to your existing account used with another institution!	
Email Address	Cancol
Password	Sign Up
Forgot your password?	Used MV Loans Origination before? You can sign in to your existing account use
Sign in	with another institution!
Don't have an account? Sign up now	User Details
	mortgages@srbs.co.uk

1.b

A verification code will be forwarded to the email address you have entered.

Verify your email address

Thanks for verifying your mortgages@srbs.co.uk account!

Your code is: 249252

Sincerely, Loans Origination

1 Ŏ	0
	\mathcal{I}

1.c	Enter the code into the 'Verification C	ode' box and click on 'Verify Code'.
	< Cancel	
	Sign Up	
	Used MV Loans Origination before? You can sign in to your existing account used with another institution!	
	User Details	
	Verification code has been sent to your inbox. Please copy it to the input box below.	
	mutual@srbs.co.uk	
	771947	
	Verify code Send new code	
1.d	Once your code is verified, please ente	r a password and click 'Create'.
	Sign Up	
	Used MV Loans Origination before?	
	You can sign in to your existing account used with another institution!	
	User Details	
	E-mail address verified. You can now continue.	
	mutual@srbs.co.uk	
	Change e-mail	
	•••••	
	Create	



1.e You will then be required to authenicate this email address again by clicking on **'Send verification code'**. You will then receive another code to your registered email address.

	Cancel	
	Two-Factor Authentication	
	User Details	
	Verification is necessary. Please click Send button.	
	m****@srbs.co.uk	
	Send verification code	
	Continue	
	Continue	
1.f	Please enter the received code and clic	k 'Verify code'.
	Cancel	
	Two-Factor Authentication	
	Licor Dotaile	
	User Details	
	Verification code has been sent to your inbox. Please copy it to the input box below.	
	m*****@srbs.co.uk	
	195911	•
	Verify code Send new code	
	Continue	
	You will then be logged into 'The Stafford	Intermediaries Hub'. All your existing
	cases will be visible, and you can begin	to submit applications as normal. You
	do not need to do anything else.	



Online Registration - Following the forgotten password process

2.a	Click on 'Forgot your password?'	
	Start your loans journey	
	Used MV Loans Origination before? You can sign in to your existing account used with another institution!	
	Email Address	
	Password	
	Forgot your password?	
	Sign in	
	Don't have an account? Sign up now	
	Powered by Mutual Vision	
2.b	Enter your email address and click 'Send verification code'	
	Cancel	
	Send verification code	
	Continue	
	Mutual Vision	
2.c	You will then be sent a verification code to the email address entered	
	Verify your email address	
	Thanks for verifying your <u>vicki3550@sky.com</u> account!	
	Your code is: 640397	
	Sincerely, Loans Origination	



2.d	Please enter this code in the box provided and click on 'Verify code' 210601 Verify code Send new code Continue
	Powered by Mutual Vision
2.e	This now confirms you have 'Reset your password' You now need to log into the system by clicking on 'Continue' Change e-mail Continue
2.f	Powered by Mutual Vision This now requires you to log into the platform the using your new details. Re type in
	your email address and click 'Send verification code'.
	✓ Cancel
	Two-Factor Authentication
	Verification is necessary. Please click Send button. anon@srbs.co.uk
	Send verification code
	Continue
	Powered by Mutual Vision











Frequently asked Questions

How do I register?	You can register to use The Stafford Intermediary Hub when you visit the site. This will allow you to register and create an application to ourselves. If you have not completed a full paper-based registration form within the last 12 months, or your details have changed, we will require you to submit a new form to complete your registration with the Society before being able to submit an application, this can be obtained from the registration section of the Society's website which can be found here: <u>srbs.co.uk/intermediaries/downloads</u>
Can I submit an application form where I don't have all the supporting documents	Yes, documents can be uploaded during or after submitting the application to the Society.
What should I do if I've forgotten my password?	Simply click on 'forgot password' on the login screen. To help you please view section 2 of this document.
What if I am part way through keying the application and I have to log out, will all my work be lost?	No, once your client is set up and you are keying an application you can log out and all of your work will be saved.
Who is my BDM?	Please contact either Nisha Sahonta (07956866563, <u>Nisha.Sahonta@srbs.co.uk</u>) or our National Account Manager, Emma Parker (07506906525, <u>Emma.Parker@srbs.co.uk</u>).
How do I enter a foreign address when creating a client?	Please enter the clients country of residence in the 'Postcode' field, this will allow you to complete the rest of the address manually
Why have I not received your email verification?	Please check your Junk Mail to see if it has been place in there. If the email still has not arrived please click on send new code.
How to I amend or to add further information to an application once it has been submitted?	Please contact the Mortgage Help Desk on 01785 231 444. We will then re-activate the form so changes can be made
How do I get a KFI?	The Society currently does not provide KFIs for Intermediaries. The Society normally sources on Mortgage Brain, Trigold and 27Tech.
How do I change my Firms/Network/Mortgage Club details?	Please contact the Mortgage Help Desk on 01785 231 444 . We will then look to update your details for you.